“Making a difference in the lives of seniors.”
Last September, the Golden West Foundation launched the First Annual Friends and Family Campaign. We set a goal of $31,000 and we are happy to report that we exceeded that goal. We have received more than $46,000 in pledges and cash. Through many generous donations, from residents, family, staff and former staff, board and former board members, and friends of Golden West, our campaign was a tremendous success. This campaign is a result of the Golden West Board and the Foundation Board coming together to support broader efforts in fundraising to meet the current and future needs of Golden West.

There are several ways in which residents benefit from our fundraising efforts. Foundation funds support residents who desire to use the Wellness Center but do not have the financial resources to pay the $60 monthly fee. The foundation grants partial and full monthly scholarships to individuals in need. The foundation also supports a personal needs fund to help residents buy eyeglasses, walkers, hearing aids or other types of equipment.

Other residents with limited financial resources receive rent and food subsidies enabling them to stay in their apartments. Golden West policy calls for reserving at least 50 percent of the 56 apartments in assisted living for Medicaid recipients. When Golden West residents’ needs exceed the 50 percent threshold, the foundation allocates funds to serve these additional Medicaid residents.

Fundraising efforts are also important to maintain the buildings, heating and air conditioning systems, roofs, furniture, carpets, parking areas, windows, elevators and all other components of keeping the buildings in good condition.

Golden West is unique in the Boulder community. It is the largest provider of affordable elderly housing and is one of two facilities in Boulder that accept Medicaid for assisted living. We want to thank all of our donors and supporters. We look forward to working with you and moving forward in our fundraising efforts.

Thank you very much for your generosity this year,

John Torres
Executive Director, Golden West
In June, a group of Golden West residents came together to form the Annual Campaign Committee. They represented the 380 residents at Golden West during the foundation’s first annual campaign. They planned the campaign from the ground up, and it would not have been a success without them. In fact, the committee was so good at what they did that they decided to create a permanent fundraising committee to help the foundation. Now that the first annual campaign is over, we checked in with the committee members and asked them about their experiences.

Why did you decide to join the fundraising committee?

**Priscilla Gifford**— I wanted to give back to Golden West. I think the Foundation is really worthwhile.

**Bob Gurtler**— I just thought that it would be something I could do, and it sounded interesting.

**Janet Johnson**— I felt compelled because I was on the board, but I wasn’t that excited at first. But it’s been kind of fun. I like the people on the committee. It wasn’t what I expected, and I learned about fundraising.

**Russ MacCachran**— I believe in Golden West and its mission, and I wanted to help out.

**Merle Quigley**— I thought it was a worthwhile project, and thought I could be of assistance.

**Jeanne Snyder**— I was on such a committee at the last place I lived, so I had experience to contribute.

**George Stahmer**— I thought it was something that we needed to do, and I thought that I could be of some help.

What are some of your favorite things about living at Golden West?

**Priscilla Gifford**— The whole friendly feeling of community, I think that’s the main thing. The staff is very caring and professional, and they’re personal with us. They know our names, and we feel we are in good hands.

**Bob Gurtler**— The main thing is having so many wonderful friends.

**Janet Johnson**— My washer and dryer because I’ve never had a set before. I like Colorado and my cat likes Colorado.

**Russ MacCachran**— Number one is the staff, who I think superb; number two is that there are numerous activities; and number three is the many friends I have made here. It’s a great community.

**Merle Quigley**— I don’t have to cut the grass. I don’t have to fix things around the house if I don’t want to—it’s very accommodating. This is a style of living that I really enjoy.

**Jeanne Snyder**— I like Flatirons Terrace because it’s small, which makes it possible to know everyone. I’ve met people that I wouldn’t have known otherwise because of our different backgrounds.

**George Stahmer**— The compassion and the very high quality of the staff. The success or failure of places like Golden West depends on the people who run it. John Torres picked an outstanding group of people to work with him, and because of his leadership and the staff we all have a well-balanced life.

(continued)
Why do you think the Golden West Foundation is important?

Priscilla Gifford—It’s important because it gives structure to Golden West. It’s responsible for raising money and seeing that things will continue in the future.

Bob Gurtler—It establishes what needs to be funded and helps residents.

Janet Johnson—People who live here don’t have to make gigantic contributions; a small amount of money does a lot of important things to help residents, like activities. It’s important that the assisted living residents on Medicaid are supported.

Russ MacCachran—To meet the needs of the people who live here.

Merle Quigley—It helps many people and provides services that are needed.

Jeanne Snyder—Some residents in the Towers have limited income, they don’t have money to buy everything they need; the Foundation helps them get necessary things.

George Stahmer—We have to have a source of financial support for a community like this.

What are some of the things you did to help make the Friends and Family Annual Campaign a success?

Priscilla Gifford—Contributed names of possible donors, made personal and phone contacts, helped set the campaign goal, talked about different strategies for raising money, and attended the meetings and campaign events.

Bob Gurtler—I sent solicitation letters to a group of people I thought might be interested in donating.

Janet Johnson—I made phone calls to ask for donations and stuffed envelopes for mailings.

Russ MacCachran—I contacted potential donors and gave speeches at resident council meetings regarding the Foundation and its goals.

Merle Quigley—I talked to a lot of people at Flatirons Terrace about it.

Jeanne Snyder—I tried to talk [the campaign] up at Flatirons Terrace, and I made phone calls to potential donors.

George Stahmer—I pushed for the ability for people to make a pledge and pay it through their rent. I think it got a lot of people involved who otherwise wouldn’t have been.

What would you like to see the Foundation fund in the future?

Priscilla Gifford—What they fund now: scholarships to the Wellness Center, rent and food support are important to keep up. Maybe some educational events that help the community at large to be aware of elderly problems and solutions.

Bob Gurtler—I’m hoping that each year we can do a little better [with the campaign], and that people will feel like they have a part in making it a success.

Janet Johnson—I would like to see the Foundation be able to support whatever priorities there may be in the future.

Russ MacCachran—I’m interested in seeing the process and the results of the capital campaign, when that takes place.

Merle Quigley—Keep doin’ what it’s doin’.

Jeanne Snyder—I’d like to see more funding towards basic needs of residents, such as subsidizing dental work.

George Stahmer—I think they do a good job of supporting things that make a difference in the lives of people here. If new problems arise [in the future], I believe they will be solved.
Contributors (July 1 - Dec. 31, 2009)

Rick Allen
Lois Anderton
Milton & Carol Ashmore
Sheila & Robert Atchley
Phil Bailin
William Baird
Lloyd Baker
Maegan Ball
Ken Barnes
Peggy Bell
Macky Bennett
Dennis & Claire Betcher
Greg & Helen Beylkin
Doris Bjornson
Black Roofing, Inc.
Maria Blanchard
Zenda Boden
Boulder Associates Architects
Boulder Phone Installers
Virginia Braddock
Patricia Brazee
Gertrude Brendecke
Greg & Kathleen Brown
Marie Solod & Virginia Bruce
Hazel Bunch
Helga Burghardt
Laura Burrigh
Maxine Busch
Esther Campbell
Rosemary Campbell
Caplan & Earnest LLC
Carpet Van Floor & Home
George & Maxine Cebula
Vera Chaffee
Vi Chapman
Steve & Kathleen Charles
Andy & Carle Churgin
Estelle Churgin
Margaret Cline
Verna Clouse
Sally Coffman
Nancy Green & Mary Ann Colacci
Eric & Patricia Critchfield
Ray & Jean Crowder
Gay Curran
Ethel Danielson
Alma Dawson
James & Megan Dawson
Ralph DeGrand
Ann Deschanel
Dorothy Deterding
Charles & Jean Dinwiddie
Disciple Women
Emily Ditty
Nilda Dunlap
Bernie Egeland
Janice Einter
Dru Elam
Robert Ellingwood
Dan & Marge Ellis
Dolores Fallinger
Elaine Farley
Barb Fauence
John & Barbara Fennie
Susan Fennie
Diane Ferrelli-Masterson
Brandon Fields
Joyce Fischer
Charles & Janet Folden
Ginger Ford
Elyse Foster
Catherine Frank
Marga Franken
Margie Freedman
Evelyn Galli
David Gehant
Neil Ashby & Marcia Geissinger
Betty Geller
Rob Geller
Anne Gifford
Priscilla Gifford
Herb Goldblatt
John Graff
Margaret Gray
Dorothy Greeno
Pearl Grothe
Guaranty Bank
Bob Gurtler
Jean Gyder
John & Frances Haertling
Paula Hancock
Nancy Harrold
John & Ninetta Heard
Ray & Jeannine Henderson
Maria Henzel
Michelle Henzel
Rhonda Hess
Donita & Bruce Heurich
John Hinkelmann
Richard & Jean Hlasniece
Helen Hoon
Helene Hruska
Elizabeth Hunt
David & Claire Hunter
Dennis Hynes
Betty James
Sue Jenkins
Jewish Family Service
Hoke Johansen
James & Veralyn Johansen
Jacqueline Johnson
Janet Johnson
Mary Johnson
Frances Karnish
Suzanne Keevers
Ed & Jane Kellenberger
Ed & Glo Keller
Cari Kimball
Cassandra Kimble
Judith King
Rena Kirkland
Peggy Kirkpatrick
Kiwanis Club of Boulder
Elaine LaGana
Janet & Richard Lappen
Fred Layer
Claire Leaf
Margaret Leone
Paula Levitch
Mort Liebman
Rose Liggett
Lorna Lund
Russ MacCachran
Jackson Mammel
Janis Mark
Dolly Martin
James & Margaret Martin
June Mason
McKinley Financial
Joan Mecom
Medically-Based Fitness
Elizabeth Mekkelsen
Donald Mitchell
Lillian Montanari
Kim Monteleone
Bob & Eileen Monyok
Elen & Tom Mooney
Jill Moore
Marion Morgan
Morrison Senior Dining
Christine Morrissey
Don & Margaret Mosher
Eleanor Murray
Bert & Hope Nett
Carol Nocera
North Star Cleaning Services
Mary Novak
Jane Olin
Glenn & Dorothy Oliver
Tony Orr
Barbara Oviatt
Mary Jane Packard
Tom Parrish
Hazel Perry
Barbara Peterson
Lawrence Pevec
Ray & Sharon Pierson
Joseph & Pamela Piombino
Al Pospahala
Antoinette Puleo
RE/MAX
Nick Rehmberg
Lillian Rese
Richard & Karen Romeo
RSVP of Boulder County
Donna & Tim Ruske
Robert & Susan Sahm
Jean Schab
Patricia Schab
Dorothy Schneider
Doug Schuck
Mary Scrimgeour
Bruce & Frieda Searby
Seminole Energy Services, LLC
Seniors Blue Book
Charlotte Shatz
Karen Shepard
Ollie Shepherd
George Sichel
Sonny Slot
Betty Smith

Spaghetti Dinner Fundraiser
Thursday, April 29
Main dining room at Golden West
5 p.m., 1st seating • 6:30 p.m., 2nd seating
For reservations, contact Maegan Ball at 303-939-0828 or mball@gwboulder.org
Adults: $15, children: $5, under 5: Free • Cash, check or credit accepted
All proceeds go to the Golden West Foundation Wellness Fund
Richard Byrd
Alice Byrd
Dorothy Mulvey
Mr. & Mrs. Richard M. Mulvey
Mr. & Mrs. W.L. Lemmon
Sarah Pitcher Feinberg
Sonam Choedon
Mr. Eric C. Biemiller
Mr. & Mrs. Gary M. Biemiller
Mr. & Mrs. Carl L. Biemiller
Kathy Waldrop
Frank Beck
(Listed Contributions In Honor of … Harold Wright
Celeste Woodley
Wendy Wolf
Daniel Wilson
Rick & Diana Witherspoon
Wendy Wolf
Celeste Woodley
Harold Wright

Contributions In Honor of …
(Listed honoree followed by donor)

Joe & Betty Smith
Gertrude Snyder
Jeannie Snyder
Dorothy Southerland
Joseph & Catherine Spano
Donna Sparks
George Stahmer
Gary Stevens
Dorothy Storr
Michael Sullivan
Tom & Mary Sullivan
Sun Microsystems, Inc.
Ailie Swanson
Tracy Sven
Charles Swilpa
Otsi Teets
The Academy
James Thomson
Margaret Thorp
Ann Thyret
John A. Torres
Kay Treanor
Michael Vallejo
Lynel Vallier
Viola Vaughan
Laurie Viets
Connie Visser
Angelo Voris
Richard & Marian Walker
Ruth Ward
Alan Weckerling
Luella Weckerling
Belle Weisman
Alan Weiss
Barbara Wentz
Western Disposal
Helen Wiener
Betty Williamson
Alexander Wilson
Dan Wilson
Daniel Wilson
Gerry Wilson
Rick & Diana Witherspoon
Wendy Wolf
Celeste Woodley
Harold Wright

Contributions In Memory of … (Listed memorial followed by donor)

Esther Campbell
Sallie Ruhnka
Adelmira Espinoza
Yolanda D’Amore
Dorothy Mulvey
Ginger Ford
Priscilla Gifford
Evelyn Galli
Steve & Donna Carboni
Golden West Staff
Jean Gyder
Ann Lumsdan
Bob Gurler
Kirk & Karen Nordstrom
Jean Gyder
John & Anna Mandis
Ruth Hansen
Carl & Zola Hansen
Monica Hansen
Bob Heine
Mark Heine
Helen Hoon
Bill Barclay & Connie Hoon
Shirley Kassinger
Charles & Jane Byers
Robert & Veronica Keaton
Daniel & Patricia Shea
Peggy Kirkpatrick
Helen Smith
Margaret Leonle
Marguerite Ciavasco
Ann Lumdsen
Roy & Nancy Davison
Thora Lynch
Robert & Carol Lynch
Yoshiko Machin
Kathy Jacobs
Mary Mammele
Jackson Mammele
Jean Mecon
Lori Kahn
Marion Morgan
Leah Morgan
Dorothy Mulvey
Bill & Rosa Lemmon
Anna Nelson
Charles & Janet Folden
Glady Nelson
Elaine Accarate
Bruce & Frieda Searby
Steve Shank
Lucille Sheldon
Larry & Charlotte Sheldon
Clyde & Dorothy Shindledecker
Art & Fern Houston
Betty Smith
James G. Smith
Joe & Betty Smith
Donna Sparks
Tony Sparks
George Stahmer
Doug & Sally Porter
Dorothy Storr
Janice Vinson
Susan Sullivan Lefton
Yolanda D’Amore
James Thomson
David & Michelle Thomson
Kay Treanor
Steve & Pam Treanor
Ruth Vanderpoel
Clyde Shindledecker
Vivian Vanderpoel
Betty Williamson
James Williamson
Adeline Zetocha
Marilyn & Paul Thomsen
Celeste Woodley
Joseph Woodley

Contributions In Memory of … (Listed memorial followed by donor)

Donna Adams
Ginger Ford
David Ascott
Margie Freedman
Priscilla Gifford
Jean Gyder
Barbara Regert
Evelyn Baird
William Baird
Marie Baker
Lloyd Baker
Bob Berzin
Helene Berzin
Janice Burns
Gary Waggoner & Wanda Cox
Mary Conner
Lillian Montana
Lena Cox
Ralph & Shirley Thompson
Hal Dunning
Bob Eide
Rachel Shepherd
Ed Engelen
Lloyd Baker
Anthony Ferrioli
Margaret Leone
Pauline Field
Cindy Lurie
Harold Forsythe
Ginger Ford
Nancy Green & Mary Ann Colacci
Margaret Gray
James Gray
Virginia Hamilton
Carolyn & Melville Coolbaugh
Robert Heline
Ada Heline
Albert Jerancic
Alma Dawson
Norma Francis Jones
John & Marcia Hahn

Contributions In Memory of … (Listed memorial followed by donor)

Judy Karpeichik
Bill & Shirley Morgan
Charlie Kassinger
Charles & Jane Byers
Jacqueline Kent
Harriett Hatt
Sarah Hatch
Jacqueline Johnson
Laura King
Elizabeth Davis
Nancy Green & Mary Ann Colacci
Judith King
Jeff & Jill Lazo
Virginia McKeever-Reynolds
Lillian Montana
Bill & Helen Real
Martha Roberts
Rosella Schroeder
Miriam Uphone-Christensen
Ruth Levitch
Robert Spear
Nancy Green & Mary Ann Colacci
Scott Lomme
Bill & Helen Real
Ruth MacCachran
Russ MacCachran
Frank Magee
Fay Magee
Elise Matthews
Michael & Linda Weathervax
Juanita Mills
Jerry Mills
Walter Nienaber
Dorota Nienaber
John M. Novak III
Mary Novak
John Rudolph
Jack Rudolph
Dorothy Rudolph
Jack Rudolph
Gary Waggoner & Wanda Cox
Alec Shatz
Charlotte Shatz
Maude Taylor
Lloyd Baker
Dick Thornton
Larry & Rita Weiss
Betty Tomasko
Joel Aberle
Lloyd Baker
Leslie & Barbara Berry
Virginia Braddock
Ginger Ford
Jean Gyder
Esther Toll
Anna Tomasko
Robert Torres
Macky Bennett
Jean Gyder
Betty White
Harriett Hatt
Joseph Woodley
Celeste Woodley
## GOLDEN WEST FOUNDATION, INC.
### STATEMENTS OF FINANCIAL POSITION

June 30, 2009 and 2008 (Unaudited)

<table>
<thead>
<tr>
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<td>Temporarily restricted</td>
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<td>Restrictions satisfied by payments</td>
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<td>20,093</td>
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<td>Total Investments</td>
<td>199,178</td>
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<td>Total Unrestricted Revenue and Reclassifications</td>
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<td>34,362</td>
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### Property and equipment:

<table>
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<tr>
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<th>2009</th>
<th>2008</th>
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<tbody>
<tr>
<td>Software</td>
<td>3,962</td>
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<td>Less: accumulated depreciation</td>
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<tr>
<td>Net Property and equipment</td>
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<tr>
<td>Total Assets</td>
<td>$302,608</td>
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### Liabilities and Net Assets:

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<thead>
<tr>
<th>Liabilities:</th>
<th></th>
<th></th>
<th>Expenses:</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
<td></td>
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<td>Contributions-Golden West Communities, Inc.</td>
<td>17,654</td>
<td>29,866</td>
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<tr>
<td>Liabilities under split-interest agreements</td>
<td>88,157</td>
<td>70,436</td>
<td>Management fees</td>
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<td>Insurance</td>
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<td>Marketing</td>
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<td>Professional fees</td>
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<td>Banking fees</td>
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<td>1,426</td>
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<td>Total Expense</td>
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<td>In/(De)crease in Unrestricted Net Assets</td>
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<td>(19,547)</td>
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### Net Assets:

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<tr>
<th>Net Assets:</th>
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<th></th>
<th>In/(De)crease in Temporarily Restricted Net Assets</th>
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<tr>
<td>Unrestricted net assets</td>
<td>168,495</td>
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<td>Contributions</td>
<td>16,952</td>
<td>24,254</td>
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<tr>
<td>Temporarily restricted net assets</td>
<td>38,935</td>
<td>31,774</td>
<td>Net assets released from restrictions</td>
<td>(9,791)</td>
<td>(20,093)</td>
</tr>
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<td>Total Net Assets</td>
<td>207,430</td>
<td>252,961</td>
<td>In/(De)crease in Total Net Assets</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Liabilities and Net Assets</td>
<td>$302,608</td>
<td>$324,489</td>
</tr>
</tbody>
</table>

Net Assets, beginning of year  252,961  268,347

Net Assets, end of year  $207,430  $252,961
Thanks to all of those who donated to the Foundation in the past. Your donations have made a world of difference for the seniors at Golden West. And thank you in advance to those of you who will donate in the future. It is with your continued support that we are able to offer the support and services to those who need it.

Thanks.

—The Golden West Foundation